

# RAPID



Release Notes  
PM 4.8.6.1  
August 8<sup>th</sup>, 2018

---

# Release Summary

---

## *PRACTICE MANAGEMENT v4.8.6.1*

- Patient Payment Posting enhanced with filter for Date of Service page 3
- Improved transaction management of Co-Insurance and Deductible page 4
- Insurance Payment hyperlinks added for biller efficiency page 4

# PRACTICE MANAGEMENT

## Patient Payments (filter by DOS)

1. When applying payments from within the Patient Payment screen the optional DATE (DOS) filters can be used to only display unpaid Charges that match the Date entered.

**NO FILTER USED**

Charge	DOS	Provider	Amount	Ins Due	Pat Due	Bill	Ins Bal	Pat Bal	Pmt ID	Amount	Code	Amount	Code	Amount
207568	07/26/2018	L3030	\$175.00	\$0.00	\$175.00	PAT	\$0.00	\$175.00	DEFAULT		PWO		2	
207567	07/27/2018	97010	\$14.00	\$12.60	\$1.40	PRI	\$12.60	\$1.40	DEFAULT		PWO		2	
207566	07/27/2018	9894...	\$62.00	\$55.80	\$6.20	PRI	\$55.80	\$6.20	DEFAULT		PWO		2	
207565	07/27/2018	72040	\$80.00	\$72.00	\$8.00	PRI	\$72.00	\$8.00	DEFAULT		PWO		2	
207564	07/27/2018	99203	\$255.00	\$229.50	\$25.50	PRI	\$229.50	\$25.50	DEFAULT		PWO		2	

**Filtered by: DOS 7/27/18**

Charge	DOS	Provider	Amount	Ins Due	Pat Due	Bill	Ins Bal	Pat Bal	Pmt ID	Amount	Code	Amount	Code	Amount
207567	07/27/2018	97010	\$14.00	\$12.60	\$1.40	PRI	\$12.60	\$1.40	DEFAULT		PWO		2	
207566	07/27/2018	9894...	\$62.00	\$55.80	\$6.20	PRI	\$55.80	\$6.20	DEFAULT		PWO		2	
207565	07/27/2018	72040	\$80.00	\$72.00	\$8.00	PRI	\$72.00	\$8.00	DEFAULT		PWO		2	
207564	07/27/2018	99203	\$255.00	\$229.50	\$25.50	PRI	\$229.50	\$25.50	DEFAULT		PWO		2	

2. This same filtering logic is applied when selecting available Patient Payments

**NO FILTER USED**

Charge	DOS	Provider	Amount	Ins Due	Pat Due	Bill	Ins Bal	Pat Bal	Pmt ID	Amount	Code	Amount	Code	Amount
207568	07/26/2018	L3030	\$175.00	\$0.00	\$175.00	PAT	\$0.00	\$175.00	DEFAULT		PWO		2	
207567	07/27/2018	97010	\$14.00	\$12.60	\$1.40	PRI	\$12.60	\$1.40	DEFAULT		PWO		2	

**Pick Patient Payment (Press [Enter] or double-click to pick a payment, [Esc] to quit)**

Pmt ID	Date of Service	Deposit Date	Reason	Amount	Remainder	Available	Note
41476	07/27/2018	07/27/2018	CoPay	\$41.00	\$41.00	\$41.00	
41477	07/18/2018	07/18/2018	OA	\$58.00	\$58.00	\$58.00	

**Filtered by: DOS 7/27/18**

Charge	DOS	Provider	Amount	Ins Due	Pat Due	Bill	Ins Bal	Pat Bal	Pmt ID	Amount	Code	Amount	Code	Amount
207567	07/27/2018	97010	\$14.00	\$12.60	\$1.40	PRI	\$12.60	\$1.40	DEFAULT		PWO		2	
207566	07/27/2018	9894...	\$62.00	\$55.80	\$6.20	PRI	\$55.80	\$6.20	DEFAULT		PWO		2	

**Pick Patient Payment (Press [Enter] or double-click to pick a payment, [Esc] to quit)**

Pmt ID	Date of Service	Deposit Date	Reason	Amount	Remainder	Available	Note
41476	07/27/2018	07/27/2018	CoPay	\$41.00	\$41.00	\$41.00	

### Transaction Management of Co-Insurance and Deductible

1. To improve visibility, a Credit/Debit transaction is recorded within a Charge’s transaction record whenever a User applied a Deductible or Co-Insurance to a Charge during the initial Charge Entry process.
2. If this pre-adjudication of the Charge isn’t accurate or needed the User can backout this operation at any time by deleting the appropriate transaction.

Transaction...	Post Date	Transaction Type	Description	Payor Code	INS Amo...	PAT Amo...	Delete
526764	07/26/2018	CPT CHARGE	E/M New Pat, Level 3 (99203)	CIGNA	\$255.00	\$0.00	⊖
526765	07/26/2018	PAT DEDUCT	PATIENT VISIT DEDUCTIBLE(CREDIT INSURANCE)	CIGNA	-\$25.00	\$0.00	⊖
526766	07/26/2018	PAT DEDUCT	PATIENT VISIT DEDUCTIBLE(DEBIT PATIENT)	CIGNA	\$0.00	\$25.00	⊖
526767	07/26/2018	PAT COINS	PATIENT VISIT CO-INSURANCE(CREDIT INSURANCE)	CIGNA	-\$46.00	\$0.00	⊖
526768	07/26/2018	PAT COINS	PATIENT VISIT CO-INSURANCE(DEBIT PATIENT)	CIGNA	\$0.00	\$46.00	⊖

### Insurance Payment screen hyperlinks

Hyperlinks added into the INS Payment screen to allow the User to quickly open the (1) Patient’s record or access a (2) Charge’s transaction list.

Policy	Applied	View EOB	Make Interest Payment
1873-12345	\$14.00		
2001-12345	\$0.00		
2002-12345	\$0.00		
2009-12345	\$0.00		
2266-12345	\$0.00		
2401-12345	\$0.00		

Amount: \$2,220.00 CIGNA CIGNA Insurance Due: \$505.00 **Patient Name, Firstname** - 2001 Any Street AnyTown FL 12345

Posted: \$0.00 Contact: Patient Due: \$0.00 Pat #: 2001 PRI Policy #: 2001-12345 Payor: CIGNA

Applied: \$14.00 Phone: Available Pat Pmt: \$240.09 Chart #: HLTH-SA SEC Policy #: Payor: Add Sec Policy

Remaining: \$2,206.00 Check #: 222 Available Pat Credits: \$0.00 DOB: 04/25/1982 TER Policy #: Payor:

Amount	Ins Due	Pat Due	Bill	Ins Bal	Pat Bal	Amount	Code	Amount	Code	Payor	Amount	Code	Amount	Code	Pmt
\$62.00	\$62.00	\$0.00	PRI	\$62.00	\$0.00	\$0.00	Pay		45			2		2	DEFA
\$38.00	\$38.00														DEFA
\$255.00	\$255.00														DEFA
\$88.00	\$88.00														DEFA
\$52.00	\$52.00														DEFA

**Transactions of Charge #18584**

Transaction...	Post Date	Transaction Type	Description	Payor Code	INS Amo...	PAT Amo...	Delete
43816	05/03/2013	CPT CHARGE	Xr, Spine, L/S; 2 Or 3 Vws	CIGNA	\$88.00	\$0.00	⊖

Page 1 of 1

Displaying 1 - 1 of 1